

Name: \_\_\_\_\_ Email Address: \_\_\_\_\_

Phone #: \_\_\_\_\_ Reason for Consultation: \_\_\_\_\_

Do you follow a special diet? or use special guidelines to choose foods? How long? \_\_\_\_\_

**Vitamin, Mineral Supplements** – check those that you are currently using, if more space is needed, continue on the back of this page  
 \_\_\_Multivitamin – mineral ?with iron \_\_\_Fish Oil \_\_\_Vit C  
 \_\_\_Calcium \_\_\_Vit D \_\_\_Magnesium Other: \_\_\_\_\_

**Herbal Supplements:** please list, including brand name, amount, reason

\_\_\_\_\_ if more space is needed, please continue on the back of this page

**In the last 6 months have you had blood tests for the following?** If yes, do we have a copy in your files? \_\_\_\_\_ Please note those that were above or below normal range:

Folate \_\_\_ B12 \_\_\_ Iron \_\_\_ Cholesterol \_\_\_ Blood Sugar \_\_\_ Vit D \_\_\_ Blood Pressure \_\_\_\_\_

- Do you use any of the following on a regular basis per day: laxatives antacids
- Amount of caffeine containing beverages do you drink per day? \_\_\_\_\_
- If one drink equals one beer or glass of wine, how much do you drink at an average sittings? \_\_\_\_\_ per week? \_\_\_\_\_
- How many packs of cigarettes do you smoke per day \_\_\_\_\_
- How many days per week do you use marijuana, cocaine, etc? \_\_\_\_\_

**How would you describe your sleep?** \_\_\_ Restful \_\_\_ awake several time per evening  
 \_\_\_ difficulty falling asleep \_\_\_ do you wake up feeling rested? \_\_\_ How many hours do you ideally require? \_\_\_\_\_

**Do you have a glucometer?** Y / N If yes, how often and what time of day/night do you check your blood sugar levels? What are the average levels? \_\_\_\_\_

**Do you check your blood pressure outside of the doctor's office?** Y/N, if yes how often?

Age: \_\_\_ Ht: \_\_\_ Wt: \_\_\_ Desired Weight: \_\_\_ Last time you were this weight: \_\_\_\_\_

Do you gain weight easily? \_\_\_\_\_

**Using a separate sheet of paper, please chart your weight for the last 5 – 10 years. Note any significant event around changes in your weight, including surgeries and pregnancies.**

Is there a family history of weight problems? \_\_\_\_\_

**Who else lives in your home?** Please list their first name, relationship to you & approximate age:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

- Who does the grocery shopping in your household? \_\_\_\_\_
- How often you eat at home? \_\_\_\_per week With others? \_\_\_\_per week
- What kind of beverages (and the amount) do you drink daily? \_\_\_\_\_

**Physical Activity and Movement:**

Please list any physical disabilities \_\_\_\_\_

Please circle all activities that you enjoy and how often you do them

- |                     |                      |                    |
|---------------------|----------------------|--------------------|
| Aerobics            | Hiking               | Swimming           |
| Basketball          | Jogging              | Tennis             |
| Biking              | Kick Boxing          | Volleyball         |
| Bowling             | Martial Arts         | Walking            |
| Canoeing            | Skating              | Walking your dog   |
| or Rowing           | Running              | Weight Lifting     |
| Chair Exercises     | Skiing               | Yoga               |
| Dancing – what kind | Soccer               | Team Sports: _____ |
| Frisbee             | Stretching Exercises | Other: _____       |
| Golf                |                      |                    |

Please *check* all that you used to enjoy and are no longer able to due to disability, time, availability of facilities or equipment, etc.

**Hobbies:** \_\_\_\_\_ **Computer Usage** – non-work related use per day:  
 \_\_\_\_ (including handheld computer games) **How many hours per day do you watch TV?** \_\_\_\_\_

**Rate your family's support** of possible lifestyle changes in your diet and physical activities:  
 High Medium Low

**Rate your motivation level for these changes:** High Medium Low

Please circle all foods that you eat, noting an "A" by those that cause allergic reactions and "FS" that cause food sensitivity reactions:

<u>Fruits</u>	<u>Vegetables</u>	<u>Grains</u>	<u>Nuts/Seeds</u>	<u>Dairy or Substitutes</u>
Apples	Artichoke	Amaranth	Almond	Milk –
Apricots	Asparagus	Barley	Brazil	Cow
Avocado	Beets	Buckwheat	Cashew	Goat
Bananas	Broccoli	Corn	Hazelnut	Do you use milk
Blueberries	Cabbage	Kamut	Peanut	substitutes? If yes,
Cantaloupe	Carrots	Millet	Pecan	please list:
Cherries	Cauliflower	Oats	Pistachio	Cheese- specify-
Cranberries	Celery	Quinoa	Poppy seed	Yogurt – specify
Dried fruit	Corn	Rice –	Pumpkin seed	Cottage cheese
Eggplant	Cucumbers	White	Sesame	
Figs	Eggplant	Brown	Sunflower seed	
Grapes – green or red	Fennel	Rye	Walnut	
Grapefruit	Greens:	Spelt		
Honeydew	Collard	Teff		
Kiwi	Chard	Wheat		
Kumquats	Kale			
Lemon/Limes	Spinach			
Mango	Green Beans			
Olives	Leeks			
Oranges	Lettuce			
Papaya	Mushrooms			
Passion fruit	Okra			
Pears	Onions			
Pineapple	Peas			
Plums	Peppers – green, red, yellow			
Raisins	Potatoes – white			
Raspberries	Pumpkin			
Star fruit	Radishes			
Strawberries	String Beans			
Watermelon	Squash			
	Sweet potatoes			
	Tomatoes			
	Zucchini			
If one serving = ½ cup, how many servings per day do you eat?	If one serving = ½ cup, how many servings per day do you eat?	If one serving = ½ cup how many servings per day do you eat?	If one serving = 1 tablespoon, how many servings do you eat per day?	If one serving = ½ cup milk or 1 oz cheese, how many servings per day do you eat?

Please circle all foods that you like to eat, noting those that you are allergic to:

<b>Protein Foods</b>		<b>Beverages/Miscellaneous</b>
<u>Meat/Poultry</u> Beef Lamb Pork Chicken Turkey Other Poultry:	<u>Fish</u> , please list-  <u>Shellfish</u> , please list-	Coffee Tea Soda Caffeine
<u>Eggs-</u> Chicken- Other	<u>Miscellaneous</u> Whey Protein Pea, Rice or Hemp Protein	Miscellaneous: Sugar Substitute- please list-  Food Colorings Allergies – please list-
<u>Dried Beans</u> Adzuki Black Fava Garbanzo Kidney-red, black Black-eyed pea Other:	Lima Lentils Mung Navy Pinto Soy	Lecithin MSG Cinnamon
If one serving = 1 oz or ¼ cup, how many servings do you eat per day?		How cups do you drink per day of juice? ____ Water? _____ Tea or Coffee? ____ Soda? _____

Do you add salt at the table? Yes/No/Sometimes

Do you cook with salt? Yes/No/Sometimes

Other Comments or information I should know:

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## Initial Symptom Survey

Date:	Patient Name:	Practitioner:
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**INSTRUCTIONS:** Score every symptom based on your experience **OVER THE PAST MONTH**. Using the **SCALE OF SYMPTOM POINTS** listed below, **FILL IN** the appropriate score to the left of **EVERY** symptom listed. Write the "Grand Total" at the top. Also note the number of missed work days you have had in the last month due to illness.

<p style="text-align: center;"><b>SCALE OF SYMPTOM POINTS</b></p> <p><b>IF you did not suffer from the symptom ever or almost never, leave it blank.</b></p> <p>1 = <b>OCCASIONALLY</b> (less than 2 times per week) and symptom was <b>MILD</b></p> <p>2 = <b>FREQUENTLY</b> (2 or more times per week) and symptom was <b>MILD</b></p> <p>3 = <b>OCCASIONALLY</b> (less than 2 times per week) and symptom was <b>SEVERE</b></p> <p>4 = <b>FREQUENTLY</b> (2 or more times per week) and symptom was <b>SEVERE</b></p>	<b>Grand Total:</b>  	<b># Missed Work Days</b>  
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CONSTITUTIONAL	NASAL/SINUS	MUSCULOSKELETAL
Fatigue (sluggish, tired)	Post nasal drip	Joint pains
Hyperactive (nervous energy)	Sinus pain	Stiff joints
Restless (can't relax/sit still)	Runny nose	Muscle aches
Daytime sleepiness	Stuffy nose	Stiff muscles
Insomnia at night	Sneezing	Tics (facial or otherwise)
Malaise (feeling lousy)	TOTAL (0-20)	Muscle spasms
Seizures	<b>MOUTH/THROAT</b>	Muscle cramps
TOTAL (0-28)	Sore throat	TOTAL (0-28)
<b>EMOTIONAL/MENTAL</b>	Swollen throat	<b>CARDIOVASCULAR</b>
Depression	Swelling/burning lips/tongue	Irregular heartbeat
Anxiety (fears, uneasiness)	Gagging/throat clearing	High blood pressure
Mood swings (rapid changes)	Canker sores	TOTAL (0-8)
Irritability	Difficulty swallowing	<b>DIGESTIVE</b>
Forgetfulness	TOTAL (0-24)	Heartburn/reflux
Lack of concentration/Brain fog	<b>LUNGS</b>	Stomach pains/cramps
Low sex drive	Wheezing	Intestinal pains/cramps
TOTAL (0-28)	Chest congestion	Constipation
<b>HEAD/EARS</b>	Dry cough	Diarrhea
Headache (not migraine)	Wet cough	Bloating sensation
Migraine	Shortness of breath	Gas (of any kind)
Earache	TOTAL (0-20)	Nausea
Ear infection	<b>EYES</b>	Vomiting
Ringling in ears	Red or swollen eyes	Painful elimination
Itchy ears	Watery eyes	TOTAL (0-40)
Discharge from ears	Itchy eyes	<b>WEIGHT MANAGEMENT</b>
Sensitivity to sound	Dark circles or "bags"	Current weight:
TOTAL (0-32)	Sensitivity to light	Fluctuating weight
<b>SKIN</b>	Aura	Food cravings
Blemishes, acne	TOTAL (0-24)	Water retention
Rashes or hives	<b>GENITOURINARY</b>	Binge eating or drinking
Eczema or psoriasis	Increased urinary frequency	Purging (all methods)
"Rosy" cheeks	Painful urination	TOTAL (0-20)
Flushing	Bladder pain	<b>LIST OTHER SYMPTOMS:</b>
Itchy skin	Bedwetting	
TOTAL (0-24)	TOTAL (0-16)	